

ILLINOIS HIGH-SPEED RAIL COMMISSION

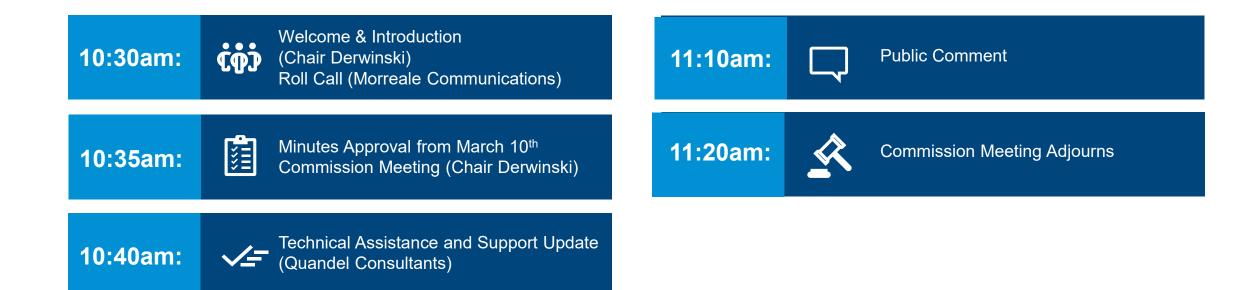
IDOT & Metra Headquarters: Springfield & Chicago



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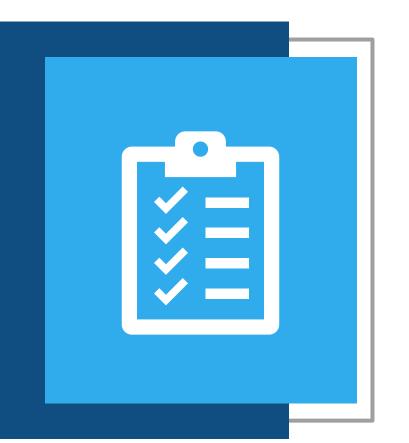






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Minutes Approval





- Meeting minutes from the March 10th Commission meeting were circulated with the agenda prior to today's meeting.
- Are there any requested changes?





Technical Assistance and Support Update



Technical Assistance and Support Update

Presented by Quandel Consulting Team







Strengthening our State. Connecting the Region.

Illinois High-Speed Rail Commission Meeting

Monday, April 14, 2025



Agenda

- Project Timeline
- Alternatives Analysis
- Return on Investment
- Market Analysis
- Outreach & Engagement
- Questions and Comments





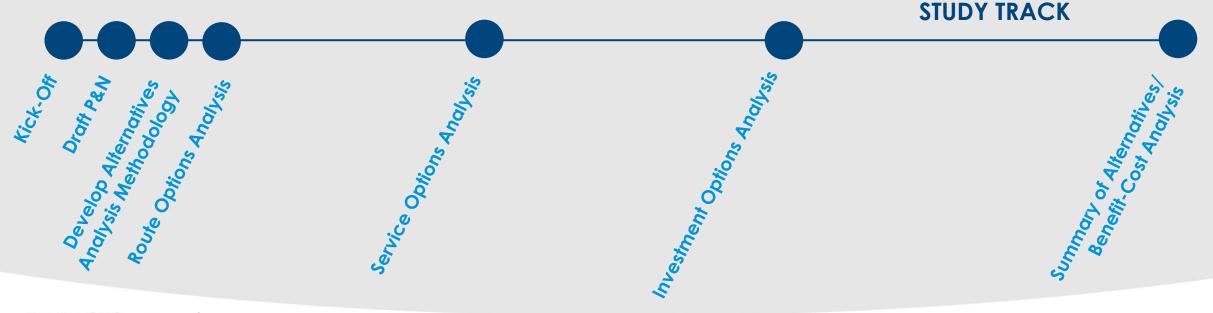
Project Timeline





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Alternatives Analysis





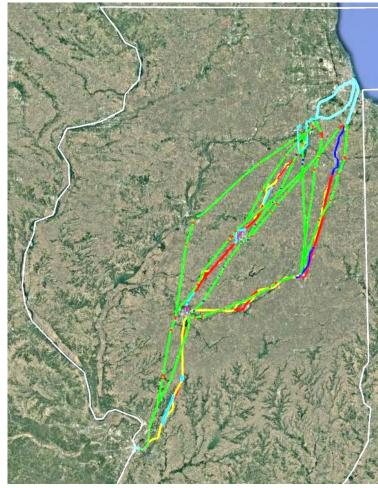
Route Alignments





Route Development Process

- ROW types:
 - Greenfield
 - Interstates
 - Railroad Corridors
 - Township divisions
 - Energy rights-of-way
- Route Alignment development:
 - 33 potential right-of-way segments
 - Over 22,000 track miles
 - More than 550 horizontal curves



Range of Potential Route Alignments





Construction and Operational Challenges and Opportunities



Interstate ROW

Wind blasts – reduce impacts with clear zones between trains and roadway traffic

Geometric restrictions due to interstate curvature – cost comparison of interstate reconstruction vs. elevated structures



Highways/Railroad ROW

Population impacts – travel time savings analysis for alternative routes

Roadway traffic impacts – grade separations



Property bifurcation – grade separations and understand landowner impacts

Wind turbine impacts – follow wind energy ordinances



Township Lines

Impacts to buildings – establish minimum clearances

Population center connections – identify connections on disturbed corridors

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Initial Horizontal Geometric Design

- Alignments designed to minimize disturbance to surrounding land uses
- Interstate alignments follow curvature of roadway
- Curves limit train speeds





Route Feasibility Elements



- Minimizing impacts:

- Reduces planning timelines
- Lowers public opposition

Lower costs:

- Improves the benefit cost ratio
- Expedites construction
- Higher speeds:
 - Reduces travel times
 - Increases ridership





























Joliet Access Route Options

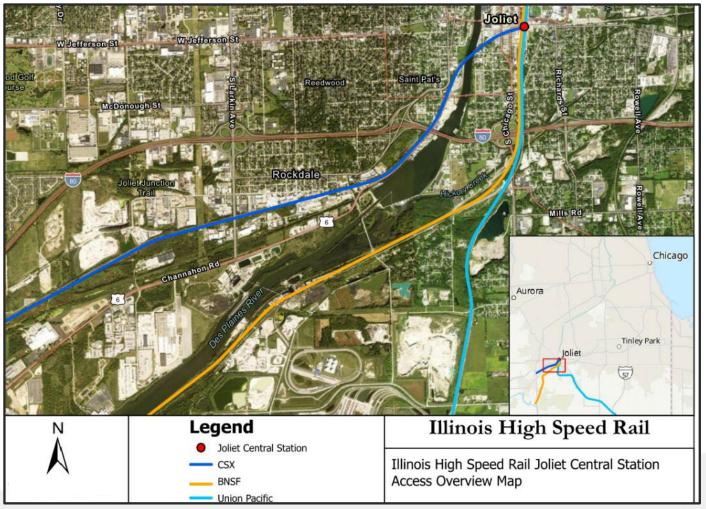
- CSX New Rock Sub:
 - Peoria
 - Bloomington
 - Champaign

• BNSF Chillicothe Sub:

- Bloomington
- Champaign

• UP Joliet Sub:

Champaign







Project Delivery TAC

• Will schedule a meeting with members of the TAC





Station Access





Intermediate Station Planning

Downtown Station

- **Pros**: existing population density; multimodal connectivity; prioritizes reinvestment
- **Cons**: limited parking and new development space; roadway traffic impacts; access to downtown stations

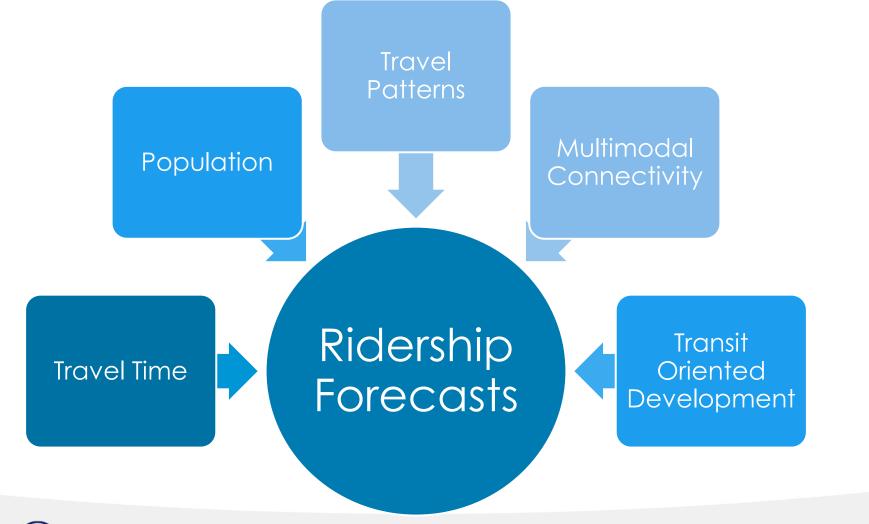
Suburban Station

- **Pros**: Space for parking and new development; Lower cost to acquire property; less roadway impacts; private investment opportunities
- **Cons**: no existing multimodal connectivity; no access to city services; low population density; not centralized





Station Impacts on Ridership







Stakeholder Engagement





Stakeholder Engagement

Municipality	Date of Meeting	Attendees
City of Champaign	April 8, 2025	TJ Blakeman (Economic Development Manager), Bruce Knight (Planning & Development Director)
City of Urbana	March 18, 2025 – no-show	N/A
City of University Park	No response	N/A
City of Joliet	April 3, 2025	Mayor Terry D'Arcy, Beth Beatty (City Manager), Greg Ruddy (Director of Public Works), Mike Mahoney (Will County Executive Chief of Staff), Hugh O'Hara (Will County Government League), Elaine Bottomley (Will County Executive Deputy Chief of Staff)
City of Bloomington	March 21, 2025	Ellen Roberton (Economic Development Manager), Samantha Mlot (Economic Development Advocate)
City of Normal	March 27, 2025	Mayor Chris Koos
City of Springfield	March 20, 2025	Mayor Misty Buscher, Nathan Bottom (Chief City Engineer), Haley Wilson (Communications Director), Amy Rasing (Director of Office of Economic Development)
City of Peoria	March 20, 2025	Mayor Rita Ali
City of Decatur	March 27, 2025	Mayor Julie Moore Wolfe
City of East St. Louis	April 2, 2025 – no-show	N/A





Virtual Industry Day





Virtual Industry Day

- Purpose: inform the industry of the project and gather product information
- Looking for: inspection equipment, train equipment





Return on Investment





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Can Public HSIPR operate like a Franchise?

- A private franchise, such as Brightline and Texas Central, demonstrates an ROI to acquire investors and private funding, and therefore, needs to accurately estimate construction costs, operating costs, cyclic capital and expensed maintenance costs, and predict ridership and "project" revenues.
- Private franchise "project revenues" include fare box revenues and income from associated development at and around stations and other supplementary income
- A public franchise has to demonstrate a sound business case to local, regional, and national decision makers showing that an ROI to the public can be realized





Phase I APTA Study: Developing the Framework

Framework for Assessing the Return on Investment from High Speed and Intercity Passenger Rail Projects (2017)

Authors:

- University of Illinois Chicago
- Economic Development Research Group (now EBP)

Literature review of 47 prior studies that assessed benefits, costs, and impacts of HS&IPR proposals.

Accounting framework to show elements of a comprehensive ROI that spans different levels of government



Framework for Assessing the Return on Investment from High-Speed and Intercity Rail Projects







Phase 2 Finding: Recognize Differing "Benefit" Perspectives

Perspective	Constituency	HS&IPR Public Policy Talking Points (benefit issues)
National Benefit	US (taxpayers, residents, and business)	 saves time, expense, and improves safety for travelers enhances national productivity and hence GDP can alleviate the need for investments in aviation and highway systems reduces greenhouse gas emissions
State Benefit	State (taxpayers, residents, business)	 enhances efficiency of the state's highway, rail, and aviation facilities effectively enlarges labor and business markets leads to more economic activity and tax base growth over time
Local Benefit	Station area, city, or metro (taxpayers, residents, business)	 supports growth (of jobs, income, investment) around HSR stations, adding tax revenue visitors may also dwell longer and spend more money in the city





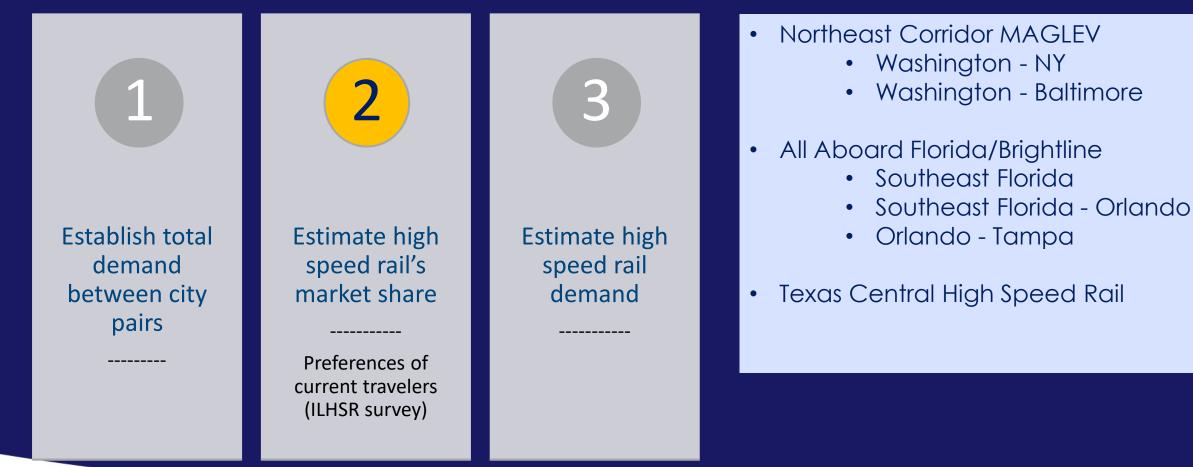
Market Analysis





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Methodology to Forecast High Speed Rail Ridership(HSR)



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Illinois Department of Transportation



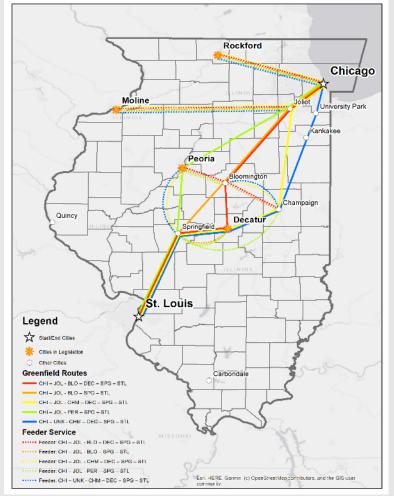
Stations and Network Connections

HSR stations

- Chicago/Joliet/University Park
- Bloomington
- Peoria
- Champaign
- Decatur
- Springfield
- St. Louis

Feeder stations

- Rockford (connect to Chicago)
- Moline (connect to Joliet)
- Peoria and Champaign (connect to Bloomington)
- Decatur and Champaign (connect to Springfield)









Stated Preference Survey

- Purpose
- Qualification & Segmentation of Participants
- Questionnaire
- Administration







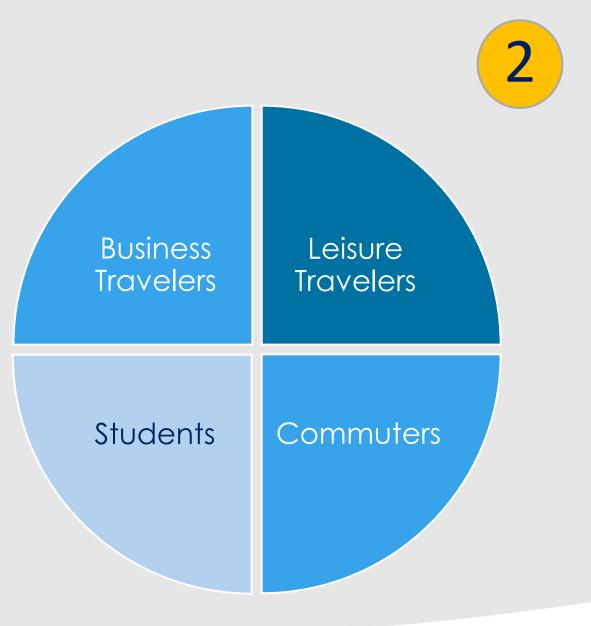
Purpose SP Survey

Goal:

- Learn about preferences of actual travelers
- Collect data to estimate market share

How Do Travelers Value:

- Travel time savings
- Increased reliability
- One-seat ride vs a transfer
- Access time vs in-vehicle time









Qualification and Segmentation

Qualified if:

 Made a trip between an HSR/feeder city pair in the past 6 months

Segmentation

Place of residence within the corridor

• Trip purpose

• Age 18 +





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Questionnaire

Types of Questions

- Qualification
- Actual Trip Details
- Choice Exercise
- Demographics

Online Questionnaire Types

- Personal interview with tablet
- Self-administered

Welcome to the Illinois Travel Study!

You were selected to participate in a study of travel options in the State of Illinois.

On the following pages, you will be asked questions about your travel habits and travel preferences. The results of this study will help us to better understand travel demand in the state and allow us to explore the possibility of new transportation options.

The survey will take approximately 10 minutes to complete.

Thank you in advance for your time.





Example Question

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Trip Purpose

Your most recent trip from the Chicago metropolitan area to Greater St. Louis, IL-MO

Why did you travel to Greater St. Louis, IL-MO?

- Or Commute to usual place of work
- Company business (e.g., business meeting, client visit)
- Visit family/friends
- Leisure/vacation
- Combination of Company business and Visiting family/friends or Leisure
- Personal business (e.g., health, funeral)
- School
- Other

Next





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Example Question

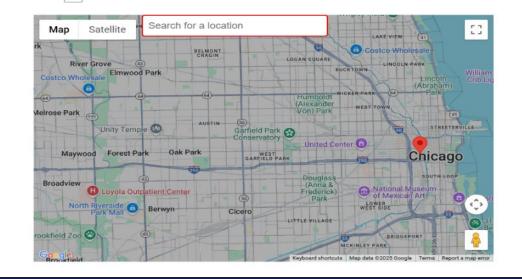
Trip Origin (where your trip started)

Your most recent trip from the Chicago metropolitan area to Greater St. Louis, IL-MO

Where did your trip begin?

Please zoom in and move the red marker (click and drag) to the location on the map.

You can type the name of your town or neighborhood in the red search box to automatically move the marker to the general location of your home and drag the marker to the nearest intersection or approximate location of your home.







Example Question



Airport Access

Your most recent trip from the Chicago metropolitan area to Greater St. Louis, IL-MO

At the beginning of your trip, how did you travel from your home in the Chicago metropolitan area to the airport in Chicago?

\bigcirc	Bus
\bigcirc	Rail
\bigcirc	Drove personal car and parked
\bigcirc	Rode in personal car with travel companions and parked
\bigcirc	Dropped off by friend/family member with personal car
\bigcirc	Taxi
\bigcirc	Rideshare (e.g.,Uber, Lyft)
\bigcirc	Walk
\bigcirc	Personal bike or scooter
\bigcirc	Shared bike or scooter
\bigcirc	Other (please specify)

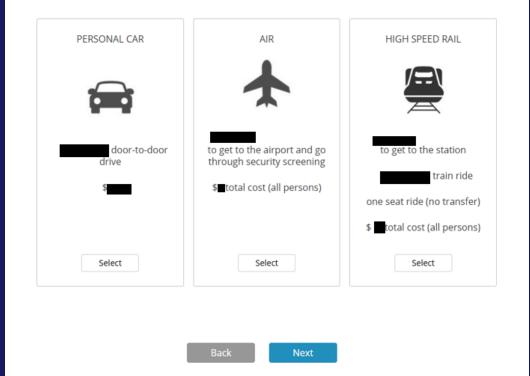




Choice Exercise

If these were your only options tp travel between Chicago metropolitan area and Greater St. Louis, IL-MO, which option would you choose?

(3 of 8)



• 8 to 10 Hypothetical Scenarios

- Choose one mode based on time and cost
 - Blacked out values will be shown in actual survey

 Assumes same characteristics as actual trip





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Administration

In-Person

- Harder travel pattern to collect
 - Over-sampling needed
- High response rate
 - Interviews performed by professional survey firm

Self-Administered

- Easier to collect
- Low cost per survey

In-Person Interview

Train Passengers onboard Amtrak

Air Passengers to St Louis at O'Hare

Self-Administered

Drivers on I-55-I-57 rest stop

Drivers residing in Chicago/Rockford/ Moline with toll accounts

Residents of HSR Cities/Feeder Cities via e-panel

Students at Universities in HSR Cities/Feeder Cities

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Next Steps

Survey Administration - Tentative Dates: Late April

- All Surveys Completed in May
- Data Cleaning
- Data Analysis





Outreach & Engagement





Public Event

VIRTUAL EVENT April 28 - May 11 EDUCATION on true HSR

- INCLUDES
- Registration
- Presentation
- Displays
- Newsletter
- Comment Section
- Link to Public Interest Survey







Public Interest Survey







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Outreach Methods

billboards And more...

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- Print advertisements
 Email blast
 - Digital advertisements Pr
 - Press Release Third party
- Social media posts
- Website postings

posters





Thank you!





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Public Comment





We will now open the floor for public comment.





Adjournment



Jim Derwinski, Chair, HSR Commission



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Tim Butler, Vice Chair, HSR Commission

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High-Speed Rail Commission Email







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