Illinois Department of Transportation
Office of the Secretary
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June 25, 2024

TO THE HONORABLE MEMBERS OF THE 103rd GENERAL ASSEMBLY

SUBJECT: Annual Report: Action and activities related to the Innovations for Transportation Infrastructure Act: Executed June 15, 2022

Authorizes the Illinois Department of Transportation (Department) and the Illinois State Toll Highway Authority (Authority) to utilize alternative contracting methods:

- Construction Manager / General Contractor (CMGC)
- Progressive Design-Build (PDB)
- Design-Build (DB)

Implementation of the Innovative Project Delivery Program, hereafter referred to as the "Program", began shortly after the execution of subject Act on June 22, 2022. The Department has been making steady progress with measurable results related to the implementation of the Program. The following progress has been made regarding the Program since last year:

- The Bureau enhanced its public facing Innovative Project Delivery webpage - Innovative Project Delivery (or through idot.illinois.gov→Doing Business→Innovative Project Delivery), defining the Program and the three delivery methods. The webpage also provides the IPD Bureau's vision and mission, fact sheets, resources and reference links, the Program's potential project listings, and contact/communication subscription services. In addition, the IPD Bureau expanded its internal facing SharePoint site for Department employees, which contains additional resources focused on Department policies, procedures, trainings, and tools for the Program. The Bureau will utilize the Transportation Bulletin, Letting and Bidding (illinois.gov) – for Innovative Project Delivery (IPD) Procurements.
- The Department finalized the development and approval of Administrative Rules governing the Program.
- The Department prepared a draft Innovative Project Delivery Manual and Guidelines for the Program. The draft versions of the Manual and Guidelines were distributed for internal review and comment, and revised (July 2023) to reflect the input received.
- The Department identified and evaluated ten potential projects for the Program from the Fiscal Year 2024-2029 Multi-Year Improvement Program (MYP). The Program evaluation determined the best appropriate delivery

method (CMGC, PDB, or DB) in accordance with the Act. The delivery methods breakdown is as follows: two Construction Manager/General Contractor (CM/GC) projects, two Progressive Design-Build (PDB) projects, and three Design-Build (DB) projects.

- The Department developed and released the IPD Training Series that consisted of modules presenting the Program overview, and presentations on programming, procurement, implementation, risk and project management, and project close-out.
- The Department presented training modules one through six – to the Districts through dedicated in-person training sessions via Regional/District Office locations throughout April and May of 2024; a total of 197 attendees represented the Central and Region/District offices.
- The Department has been preparing the procurement templates and draft contract language for each of the delivery methods. Drafts have been provided and reviewed with the Bureaus of Design and Engineering, Construction, and Legal; currently being revised to reflect the input received.
- The Department has been coordinating with the Office of Business and Workforce Diversity (OBWD) to review, establish, and maintain appropriate and attainable Disadvantaged Business Enterprise (DBE) and Small Business Enterprise (SBE) goals and objectives.
- The Department has been coordinating with the Authority to ensure consistency between the two agencies as we implement the Act.

The below diagram depicts where the Department is on the Program implementation timeline.

Current progress related to projects:

- I-290 Drainage Improvements (Construction Manager / General Contractor)
  - Estimated Construction Cost = $300 Million
  - District 1 selected an Engineer of Record (EOR)
- ADA Upgrades/Repairs (Design-Build)
  - Estimated Construction Cost = $20.1 Million
  - District 1 completed Risk Analysis and Goal Setting

- Independent Cost Estimator (ICE) and Owner's Representative (OR) professional support services have been advertised and awarded.

Next steps include:

- Formalize the Draft Manual and Guidelines and Appendices
- Provide targeted and virtual training opportunities
- Formalize the contract language for each of the delivery methods
- Release IPD Potential Projects List (Summer/Fall 2024)

If you have any questions and require additional information on the progress of the Program or Projects, please contact Bureau Chief, Michael Stirk, michael.stirk@illinois.gov.

Omer M. Osman, P.E.
Secretary